



WEEKLY AGRICULTURAL REPORT

JUNE 10, 2021



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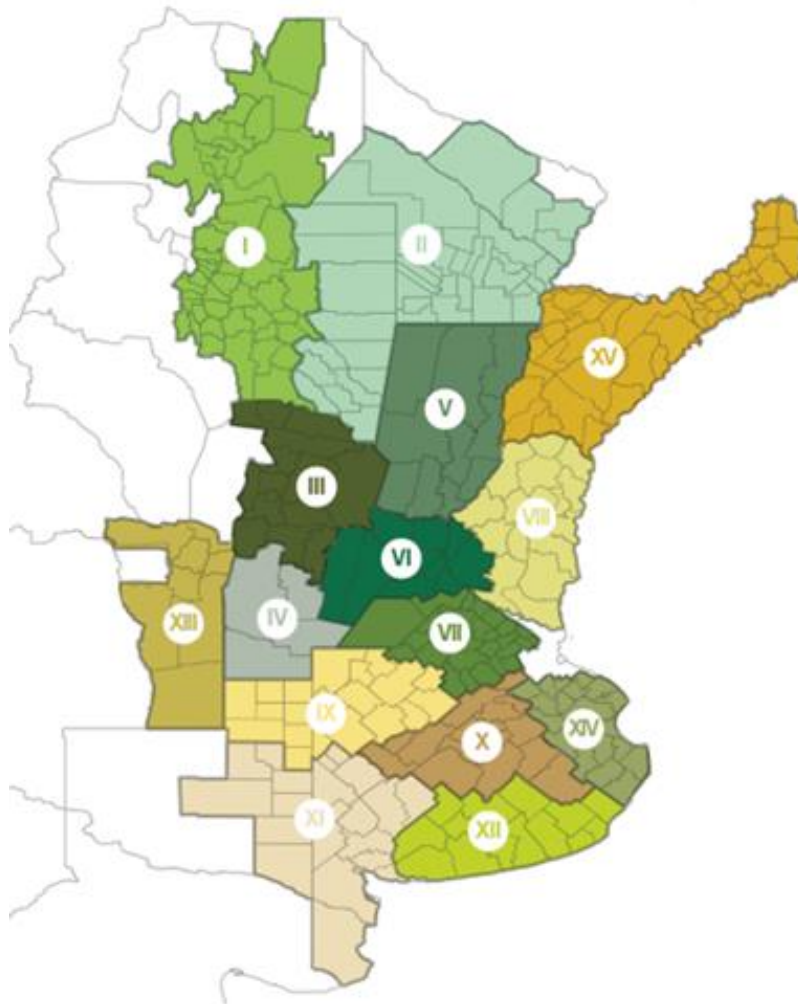
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 10 TO 16, 2021:

MODERATE TEMPERATURES AND SCARCE PRECIPITATIONS.

At the beginning of the perspective, the entry of tropical winds will expand into the north and center of the agricultural area, raising temperatures. In the following days, the tropical winds will raise temperature above normal in the north and the center of the agricultural area. The south of the area will continue under the influence of the polar winds. Towards the end of the perspective, the passage of a storm front will bring heavy storms to the south of the Andes Mountain range, but it will only lead to some local rainfalls over the agricultural area.



SOYBEAN

To date, harvest is 98.9% complete. Production is currently estimated at 43.1 M tons. There are still 187,000 unharvested Ha. The NEA region accounts for 29.4% of this area. Fieldwork is expected to finish during the coming week. Final production is expected to reach 43.5 M tons, down 11.2% YoY (production season 2019/20 49 M tons). Final yields are projected at 2,66 T/Ha.

CORN

Over the last week, the corn collection has continued expanding into most part of the national agricultural area. As combines advance into late-planted plots, harvested yields exceed initial expectations. Particularly, in the province of Córdoba, yields are higher than those obtained from the early-planted plots. Under this scenario, we've increased the national production projection for the 2020/21 cycle by 2 M Tn to 48 MTn. To date, the cereal is 37.8% collected, Weekly progress is estimated at 3.7 pp.

WHEAT

Over the last week, the planting of wheat has accelerated. To date the cereal is 36.5% planted out of a final area estimated at 6.5 M hectares for the current season. Weekly progress stands at 19.4 pp. However, there is a YoY delay of -5.2 pp due to lack of moisture in the north of the country, and moisture excess in the center of the agricultural area. In areas where the planting window is about to finish, the impossibility of planting threatens the achievement of the initial planting intentions. However, better moisture reserves over the rest of the agricultural area, promote a higher wheat planting intention.

GRAIN SORGUM

Low grain moisture has fostered the collection of sorghum across the national agricultural area. Most of the progress has been observed in the provinces of Santa Fe, Buenos Aires and Córdoba. Current yields remain close to the regional averages in the center of the country. To date, the cereal is 45.7% collected. Fortnightly progress is estimated at 7.9 pp. Under this scenario, we maintain our final production estimate at 3.3 M tons. Up 800.000 tn YoY. (Production season 2019/20: 2.5 MTn).



Annex



WHEAT

2021/22 Season

Data to: June 9, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	64,7	278.210
II NEA	365.000	430.000	49,3	211.947
III NCnt Cba	516.000	650.000	55,5	360.750
IV S Cba	373.000	440.000	42,2	185.680
V NCnt SFe	498.000	480.000	26,7	128.016
VI North Belt	850.000	840.000	56,0	470.400
VII South Belt	647.000	640.000	32,1	205.248
VIII ECnt ER	330.000	330.000	13,7	45.309
IX N LP-W BA	595.000	520.000	25,0	130.000
X Cnt BA	395.000	355.000	16,4	58.327
XI SW BA-S LP	640.000	570.000	29,5	168.150
XII SE BA	717.000	645.000	16,7	107.780
XIII SL	12.000	12.000	33,6	4.032
XIV Cuenca Sal	133.000	135.000	10,0	13.500
XV Others	23.000	23.000	24,6	5.658
TOTAL	6.500.000	6.500.000	36,5	2.373.006

SOYBEAN

2020/21 Season

Data to: June 9, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	49.950	1.319.526	100,0	1.319.526	25,4	3.347.823
II	NEA	1.664.000	96.588	1.567.413	96,5	1.512.342	20,7	3.125.743
III	NCnt Cba	1.761.400	69.235	1.692.165	100,0	1.692.165	31,2	5.278.677
IV	S Cba	1.640.600	60.270	1.580.330	100,0	1.580.330	29,2	4.615.315
V	NCnt SFe	1.100.000	76.135	1.023.865	99,0	1.013.216	28,5	2.891.829
VI	North Belt	2.250.000	82.500	2.167.500	100,0	2.167.500	30,3	6.573.485
VII	South Belt	2.327.000	107.220	2.219.780	100,0	2.219.780	29,1	6.463.401
VIII	ECnt ER	1.063.000	90.058	972.942	99,7	969.580	19,7	1.905.623
IX	N LP-W BA	1.880.000	131.775	1.748.225	100,0	1.748.225	27,8	4.860.196
X	Cnt BA	697.704	39.542	658.162	95,3	627.436	24,1	1.515.136
XI	SW BA-S LP	300.000	27.250	272.750	93,3	254.590	14,4	365.564
XII	SE BA	620.000	29.634	590.366	90,1	532.017	18,0	956.978
XIII	SL	272.000	12.386	259.614	99,9	259.388	26,6	690.716
XIV	Cuenca Sal	181.820	8.290	173.530	94,4	163.897	25,2	413.160
XV	Others	73.000	3.093	69.908	98,4	68.812	18,2	124.950
TOTAL		17.200.000	883.925	16.316.075	98,9	16.128.803	26,7	43.128.599

CORN

2020/21 Season

Data to: June 9, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	2.200	402.800	16,0	64.448	71,3	459.549
II	NEA	630.000	3.200	706.800	11,0	77.748	64,9	504.687
III	NCnt Cba	900.000	6.150	893.850	20,6	184.218	86,4	1.591.272
IV	S Cba	792.000	4.540	770.460	20,6	158.370	83,3	1.318.616
V	NCnt SFe	234.000	3.434	236.566	42,5	100.452	63,2	634.358
VI	North Belt	670.000	16.250	583.750	87,0	508.058	94,2	4.784.076
VII	South Belt	540.000	13.650	446.350	88,0	392.884	92,9	3.650.122
VIII	ECnt ER	320.000	5.900	328.100	50,0	164.116	57,5	942.924
IX	N LP-W BA	665.000	10.300	679.700	43,5	295.576	88,6	2.618.996
X	Cnt BA	327.000	4.600	328.400	39,7	130.390	82,8	1.079.572
XI	SW BA-S LP	165.000	2.850	165.150	46,5	76.782	57,6	442.063
XII	SE BA	233.000	4.050	237.950	34,6	82.398	81,3	670.053
XIII	SL	325.000	1.820	291.180	20,6	59.844	75,0	448.830
XIV	Cuenca Sal	112.000	2.005	115.995	46,7	54.185	83,7	453.319
XV	Others	30.000	450	31.550	9,0	2.840	58,0	16.469
TOTAL		6.300.000	81.399	6.218.601	37,8	2.352.307	83,4	19.614.906

SORGHUM

2020/21 Season

Data to: June 9, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	1.300	26.700	39,0	10.413	32,9	34.241
II	NEA	250.000	8.500	241.500	41,0	99.015	33,9	335.770
III	NCnt Cba	80.000	4.000	76.000	46,0	34.960	51,7	180.789
IV	S Cba	35.000	2.100	32.900	47,0	15.463	50,0	77.261
V	NCnt SFe	175.000	11.500	163.500	63,0	103.005	39,6	408.373
VI	North Belt	30.000	3.100	26.900	60,0	16.140	53,8	86.766
VII	South Belt	20.000	1.600	18.400	61,0	11.224	56,4	63.316
VIII	ECnt ER	76.000	5.000	71.000	59,0	41.890	40,5	169.515
IX	N LP-W BA	48.000	1.500	46.500	40,0	18.600	41,7	77.501
X	Cnt BA	12.000	1.250	10.750	32,0	3.440	40,5	13.924
XI	SW BA-S LP	92.500	1.350	91.150	22,0	20.053	30,8	61.751
XII	SE BA	13.000	1.000	12.000	21,0	2.520	33,8	8.528
XIII	SL	50.000	1.500	48.500	48,0	23.280	39,4	91.683
XIV	Cuenca Sal	26.000	1.200	24.800	31,0	7.688	40,3	30.947
XV	Others	14.500	950	13.550	40,0	5.420	34,1	18.506
TOTAL		950.000	45.850	904.150	45,7	413.111	40,2	1.658.870